

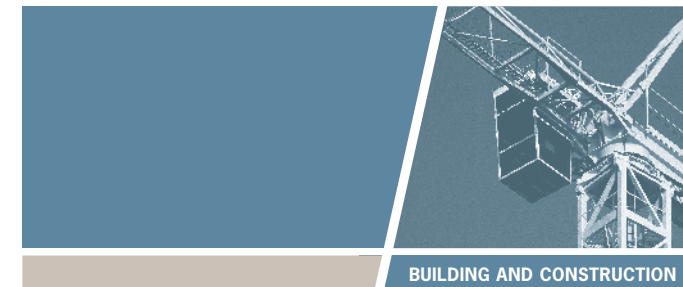
Related reports

Building Industry Prospects	This service provides forecasts for short-term building activity in Australia. It includes a monthly bulletin and two half-day conferences a year.
Regional Residential Building	Trends and prospects in demand and supply for residential building in regional areas. The service will initially be available for New South Wales, Victoria and Queensland.
Residential Land Market Outlook for Demand and Supply	Study analysing the 5 year outlook for broadhectare land, housing demand, dwelling commencements, and lot production trends. Available for 7 major metro areas.
Work Done Forecasting (annual subscription)	This service provides two-year forecasts of 'work done' expenditure for non-residential and residential building by State. Quarterly forecasts are updated every May and November.
Residential Property Prospects: Australian Capital Cities 2008 – 2011	Annual publication which forecasts residential property prices for all major cities. A six monthly update forms part of the subscription.
Inner City Apartments 2008 – 2015	Detailed analysis and forecasts for inner city apartment markets, available for Sydney, Melbourne and Brisbane.
Medium and High Density Dwellings in Sydney and Melbourne Suburbs.	Analysis and forecasts for medium and high density dwellings across inner, middle and outer ring suburbs. Separate reports available for Sydney and Melbourne.

For specialised reports on infrastructure and engineering construction reports, please refer to the Infrastructure and Mining brochure.



Building in Australia 2008 – 2023



BIS Shrapnel is a fully Australian owned company. The company has developed specialist knowledge in the following areas:

- economics
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Residential building remains mixed across Australia in 2007/08. Under supply of housing is evident in most regions, due to rising interest rates and soft investor demand. The fundamentals remain positive, through household income growth and reviving residential property markets. Non-residential building has enjoyed a strong expansion phase in recent years, but there are question marks on the sustenance of this cycle over coming years.

Building in Australia addresses the key issues for the industry

- Is residential construction likely to recover, and what will be the patterns by state and dwelling types?
- What will be the key demographic drivers for housing demand, and when will investor interest in residential markets show signs of recovery?
- What are the prospects for the home improvements market in an environment of recovering residential property markets?
- Is there further upside to the non-residential building cycle, and in which sectors?

Building in Australia is a comprehensive forecasting tool

Building in Australia examines current conditions and future drivers of residential and non-residential construction at the state level and for the nation.

The report covers key factors such as the magnitude and timing of the next cyclical upswing in building activity, as well as the sustainability of trends in medium density and high density dwelling construction.

The report focuses on the next five years, as well as providing a long-term perspective. You will be able to understand the driving forces behind interest rates, residential building activity and prices – all based on clearly stated assumptions.

Building in Australia forecasts building activity across sectors, taking into account BIS Shrapnel's detailed economic forecasts. It provides:

- a detailed medium-term forecast of annual building activity to 2013 taking into account the building cycle and then two five-year average forecasts for the ten years to 2023, which will give an assessment of the long-term underlying demand for each building sector in light of long-term economic and demographic trends.
- analysis of the economic environment and projection of the most likely scenario, covering items such as interest rates, inflation and government policy.

- analysis of trends in demographic factors and their impact on the underlying demand for dwelling and non-dwelling building. Forecasts of the value of building commencements by state, in current and constant prices including total dwellings, alterations and additions to dwellings and non-dwelling building.
- forecasts of dwelling approvals, commencements and completions for houses and other dwellings for each state.
- forecasts of median house prices for each capital city to 2011.
- forecasts of the value of non-dwelling building commencements in constant prices by State for offices, shops, hotels, other business premises, factories, education, health, religion, entertainment and recreation and miscellaneous building.

Building in Australia Online Service

The online service provides an electronic version of the report, including charts in Powerpoint and tables in Excel spreadsheet form.

The online service includes an update of all forecasts (in spreadsheet form) in December 2008.

This service facilitates wider access within your company to BIS Shrapnel's analysis and forecasts.

Publication date

The report will be published in early July 2008.



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