

Related Reports

Building Industry Prospects

This service provides forecasts for short-term building activity in Australia. It includes a monthly bulletin and two half-day conferences a year. Forecasts include the value of non-dwelling building commencements, along with the number of dwellings approved, commenced and completed for each state and type of building/dwelling.

Building in Australia 2012 – 2027

Details medium to long-term prospects and trends, providing 15-year forecasts by type of building activity for each State. Annual.

Residential Property Prospects: Australian Capital Cities 2012 – 2015

Annual publication which forecasts residential property prices for all major cities. Includes May report and December update.

Mining in Australia 2011 – 2026

This report takes a complete look at activities undertaken in the mining sector and the commodity market drivers. Annual.

Engineering Construction in Australia 2011/12 – 2025/26

Detailed forecasts for 12 categories of engineering construction activity, by state annually for 5 years, and two subsequent 5 year averages. Provides public and private sector funding and contractor versus day labour work. Annual.



Economic Forecasting Subscription Services 2012



ECONOMICS

BIS Shrapnel is a fully Australian owned company. The company has developed specialist knowledge in the following areas:

- economics
- building and construction
- residential property
- commercial property
- infrastructure, mining & engineering
- maintenance
- forestry
- household appliances and power tools
- foodservice
- paper and packaging

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The economy is accelerating on the back of mining-related investment and more confident households. Will this spark employment and investment in the rest of the economy? Or will international concerns, the high \$A, government cutbacks and funding difficulties dominate? Which industries will gain or lose?

BIS Shrapnel is Australia's pre-eminent economic forecaster with an enviable reputation for picking turning points in economic activity.

BIS Shrapnel won acclaim for correctly forecasting the domestic downturn in 2000/01; the subsequent boom in business investment and the chronic labour and capacity constraints by mid-decade; the rise in interest rates through 2006 to 2008, including picking the peak in housing interest rates in mid 2008; and was virtually alone in forecasting that Australia would not suffer a recession during the GFC.

Our real strength is in understanding the fundamental drivers of supply and demand in key markets and industry sectors. Economic forecasts are built from the industry sector level up, not merely from the macro level down.

BIS Shrapnel's flagship economic forecasting services are *Economic Outlook* and *Long Term Forecasts*. A number of related services are listed on the back of this brochure. In addition, the economic forecasting team can also assist with providing tailored research, analysis and forecasts through our private consultancy services.

Economic Outlook – the next 18 months

Monitors developments in the Australian economy, reports the implications of these developments and provides numerical forecasts of economic variables and business indicators.

Annual subscription includes:

■ Monthly Bulletin (10 issues)

Discusses the impact of major developments in the economy on prospects for business sectors. We provide data and forecasts of:

- Growth in major sectors
- Production and investment
- Consumer demand
- Price and wage inflation
- Interest rates and exchange rates.

■ Business Forecasting Conferences – Economic Briefing

Two attendances to the Economic briefing, held in March and September in mainland capital cities. The conferences provide detailed briefings on prospects for the economy and business. We identify key issues and actions required, with forecasts for the next 18 months to 2 year period.

■ Subscriber Enquiry Service

As a subscriber, you can speak directly to our economists about specific forecasting issues affecting your business.

■ Online Service

Online subscribers can download monthly *Economic*

Outlook bulletins (PDF), conference presentations (PPT), and a range of additional material including articles, key indicator tables, detailed weekly and monthly data and forecast spreadsheets (Excel). Includes regular email alerts with commentary on ABS economic data releases.

Long Term Forecasts – the next 5 to 15 years

Prepared annually, this report is designed as a tool to aid medium to long term budgeting and planning. Forecasts are intended to capture the timing of the next business cycle and longer term trends shaping the Australian economy.

■ Discusses the outlook for economic growth, the prospects for main industry sectors, manufacturing sub-sectors and categories of household spending.

■ Analyses developments in the world economy.

■ Forecasts interest rates, wage and price inflation, exchange rates and all major National Accounts variables.

■ Analyses employment and the labour market.

■ Identifies population and demographic trends and their implications.

■ This service includes a **mid-year update** with revised forecasts taking into account the latest market developments.

■ Online Service

This includes the hardcopy report, along with online

access to download the report chapters (PDF), report tables (Excel), and graphs (PPT).

Quarterly updates of the key indicators and industry output tables will be provided in late March and September following the release of the quarterly national accounts.

Private Consultancy Services

BIS Shrapnel can help clients with private confidential briefings and studies in the following ways.

■ Private briefings on changes in the business environment, and their impact on market prospects.

■ Demand forecasting for budgeting, planning and investment evaluations.

■ Economic assessments and evaluations, including financial feasibility studies.

■ Researching and writing economic submissions for use in commercial negotiations and in advocacy with public sector and regulating agencies.

■ Providing analysis at a more detailed state and regional level drawing on an extensive database of state, regional and industry research.

We offer our clients a unique combination of market research and forecasting skills that provides a depth of problem-solving and decision support services unrivalled in Australia.

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NB: Online subscribers also receive the hardcopy reports. Prices Include GST.

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